

THE PERFECT FIT: Finding Your Franchise Freedom

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It was New Year's Eve 2016, and as we drove toward Huntington Beach, neither of us knew that this 90minute trip would completely transform our lives.

Like many corporate professionals, we had what looked like success from the outside – good jobs, steady paychecks, and the security that comes with working for established companies like and a leading healthcare franchise. But something was missing.

We had a young son at home, and the corporate treadmill was taking its toll.

The constant travel, the endless meetings, the feeling that no matter how hard we worked, our income and freedom would always be capped by someone else's decisions.

If you're reading this now, chances are you know exactly what we mean.

That drive to Huntington Beach became our turning point.

By the time we reached our destination, we had made the decision that would reshape our future: we were going to...

- sell our house
- leave our corporate jobs
- bet everything on building our own business

Some might call it crazy. We call it the best decision we've ever made.





Today, we run The Franchise Insiders, where we've helped place over 600 people into successful franchise ownership.

We've also become franchise owners ourselves, running a successful Pink's Window Services franchise while maintaining the freedom to pick up our son from school, have family dinner every night, and take extended summer vacations.

But here's what makes our perspective unique – we've seen franchise ownership from every angle. We've built and sold a major franchise (Home Care Assistance), we've consulted for hundreds of franchise buyers, and now we're active franchise owners ourselves.

This isn't another "get rich quick" story or a promise that franchise ownership is easy.

In fact, if that's what you're looking for, you should probably stop reading now.

What you'll find in these pages is the unvarnished truth about what it really takes to break free from corporate America and build something meaningful for yourself and your family.

We'll share the mistakes we've seen corporate executives make when transitioning to franchise ownership, the red flags to watch for, and most importantly, the proven strategies that work.

You'll learn why some corporate skills translate perfectly to franchise ownership while others can actually hold you back. We'll also debunk common myths and show you what real franchise success looks like.

Here's what we know for certain:

The path from corporate executive to successful franchise owner isn't a straight line. But with the right guidance, it can be one of the most rewarding journeys you'll ever take. Just like that drive to Huntington Beach changed our lives, we hope this book will be the catalyst for your own transformation.

In the chapters ahead, we'll cover everything from evaluating franchise opportunities and understanding funding options to building effective teams and creating true work-life integration. We'll share real stories from our journey and the hundreds of successful transitions we've guided. Most importantly, we'll help you determine if franchise ownership is the right next step for you.

The truth is, not everyone is cut out for franchise ownership – and that's okay. Our goal isn't to sell you on buying a franchise. Our mission is to help you make an informed decision about your future, armed with real insights from people who have walked this path before you.

Are you ready to explore what's possible beyond the corporate walls? Let's begin.

Note: Throughout this book, we'll reference our current experience as owners of a Pink's Window Services franchise. While we're incredibly proud of how we've grown that business (including setting new revenue records), we want to be clear that our role as franchise consultants is to help you find the perfect franchise match for your goals and skills – whether that's in home services, healthcare, or any other industry. Our success stories span dozens of different franchise concepts, and we'll share insights from across that spectrum.



The Wake- Up Call

When people ask us about leaving corporate America, they often expect some dramatic story about a horrible boss or a devastating layoff.

But the truth is more subtle – and probably more relatable. It was the gradual realization that no matter how "successful" we looked on paper, something was missing.

Life in the Corporate Lane

I was working for a home care franchise, helping build Home Care Assistance into a top Entrepreneur Franchise 500 company.

From the outside, things looked great. I was in franchising, helping grow a company that would eventually sell for \$130 million.

Meanwhile, Jill was climbing the corporate ladder.

But there was a disconnect that kept growing larger. I was traveling constantly, missing valuable time with our young son.

The compensation, while good, didn't match the value I was bringing to the organization. I'd find myself sitting in endless meetings, thinking about all the other ways I could be spending that time.

The Hidden Opportunity

What's interesting is that my role at the franchise company actually showed me the path forward, though I didn't recognize it at first.

Part of my job involved working with franchise candidates- people interested in buying our franchise.

Sometimes these candidates were incredibly qualified, but for whatever reason, they weren't the right fit for our specific franchise. Following protocol, I would pass these candidates to franchise consultants.

This was standard practice in the industry, but something about it never sat right with me. Here we were, getting highly qualified candidates- people who were serious about franchise ownership- and we were essentially giving them away because they weren't perfect fits for our concept.

Jill's Perspective

For Jill, the frustration was different but equally real. Working in corporate America, she had reached a point where she literally couldn't stay another day. It wasn't that anything was terribly wrong – it was that nothing felt truly right. She found herself listening to my work calls, hearing me talk about these franchise consultants, and something clicked.

One day, she finally asked me, "Why are you giving these qualified candidates to someone else? Why aren't we doing this ourselves?" It was such a simple question, but it changed everything.

The Moment of Clarity

What we realized during this time was profound: the corporate world had given us incredible skills and experiences, but it had also put invisible limitations on how we thought about success.

We were so focused on climbing the predetermined corporate ladder that we hadn't stopped to ask if we were even in the right building.

The signs were there:

- The constant travel keeping us away from family
- The feeling that our income would always be capped by someone else's decisions
- The realization that no matter how hard we worked, we were building someone else's dream
- The desire to have more control over our time and future

Understanding What We Really Wanted

As we started to evaluate our situation more critically, we identified what we actually wanted:

- The ability to work from home and be present for our family
- True control over our income potential
- The freedom to make our own decisions
- The opportunity to help others achieve similar freedom
- The chance to build something meaningful together



The Industry Insight

What made our situation unique was that we weren't just dreaming about entrepreneurship – we were seeing the franchise industry from the inside.

We were witnessing firsthand how franchise ownership could transform lives. We saw people from corporate backgrounds, not unlike ourselves, taking control of their futures through franchise ownership.

But we also saw the pitfalls. We saw what happened when people jumped in without proper guidance, or when they chose the wrong franchise for their skills and goals.

We saw the difference between the fantasy of "absentee ownership" and the reality of what it takes to build a successful franchise business.

The Catalyst

It wasn't just about escaping corporate America – it was about applying what we'd learned to help others make this transition successfully. We saw a gap in the market: the need for franchise consultants who truly understood both sides of the equation. Consultants who had lived the corporate experience, understood the franchise industry from the inside, and could guide others through this transformation.

The reality began to dawn on us: we weren't just looking for our own escape from corporate America – we had stumbled upon our true calling. We could use our combined experience – my franchise industry knowledge and Jill's corporate expertise – to help others make this transition successfully.

Taking the Leap

Looking back, what strikes us most about our transition from corporate America to entrepreneurship isn't the fear we felt – it's how little fear there actually was.

When we made the decision to sell our first real house to fund our company, there was more excitement than anxiety.

That might sound crazy to you, but sometimes the pain of staying put becomes greater than the fear of the unknown.

The First Five Months

Here's something we rarely talk about but feel is important to share: we didn't make any money in our first five months.

Zero.

Not a single penny.

But here's what's interesting – I don't remember ever being scared during that time. What I do remember is the overwhelming sense of excitement.

We were building something for ourselves. No more bad bosses, no more horrible meetings we were forced to attend, no more travel we didn't want to do.

Was it a risk? Absolutely. But we had this unshakeable belief that we were going to be good at this. We believed in our ability to help people make smart franchise decisions, and we were willing to bet everything on that belief.

The Power of Partnership

One of our biggest advantages was that we work really well together.

Jill and I bring different skills to the table – her corporate experience complemented my franchise industry expertise perfectly. We've known this about our partnership for a long time, and it's been a crucial element of our success.

Creating a New Model

From day one, we wanted to do things differently.



We saw how other franchise consultants operated, and while we respected many of them, we knew we could bring something unique to the industry.

One example is our cash- back rebate program, which can save our clients up to \$10,000 on their franchise investment.

This idea came from our time working with a nurse who was desperately wanting to make a change. She had pulled \$70,000 from her 401(k) but was still short on funds. We looked at what real estate agents were doing with commission rebates and thought, "Why not apply this to franchise consulting?"

The Reality Check

While we're painting a picture of our transition, it's important to note that we would never recommend anyone do exactly what we did.

Selling your house and going all-in without making money for five months isn't a smart approach for most people.

When we work with clients today, we actually help them avoid making the kind of dramatic moves we made. There are much more strategic ways to transition into franchise ownership.

Finding Our Stride

By the end of that first year, we weren't just surviving - we were thriving.

The turning point came when we stopped trying to copy what other consultants were doing and fully embraced our unique approach.

We focused on building real relationships, providing honest guidance, and never being afraid to tell someone when franchising wasn't right for them.

Key Lessons from Our Transition

- 1. Having a strong support system is crucial. We had each other, which made the uncertainty manageable.
- 2. Your corporate experience is valuable, but you need to be willing to learn new ways of thinking.
- 3. Sometimes the best opportunities come from questioning the standard way of doing things.
- 4. You don't need to make dramatic moves to make meaningful changes (in fact, we recommend against it).
- 5. The freedom to control your own schedule and destiny can be more motivating than fear is paralyzing.

Today, when we look at our life – being able to take our son to school, have dinner together as a family, run our businesses from home, and even have breakfast meetings at the beach – we know that leap was worth it.

But we also know there are smarter ways to make the transition, which is exactly what we help our clients do.

The greatest validation of our journey has been the ability to help hundreds of others make their own transitions, but in more strategic, measured ways. We've learned what works and what doesn't, not just from our own experience, but from helping place over 600 people successfully into franchises.

Remember: Your path doesn't have to look exactly like ours. But the fundamental desire to have more control over your life, to build something meaningful, and to create true work- life integration – these are universal desires that we understand deeply, because we've lived them.





Finding the perfect match

One of the most common questions we get is, "How exactly does this work?" It's a fair question, especially since many people assume franchise consulting must come with hefty fees attached. Let us pull back the curtain and show you exactly how we help people transition from corporate America to franchise ownership.

Our Core Philosophy

First, let's address something important: We don't sell franchises. This might sound strange coming from franchise consultants, but it's important to understand.

Our role is to educate and guide you toward the best investment matches for your specific situation. We've helped place over 600 people into franchises, and our success comes from focusing on education rather than sales.

The Initial Assessment

Everything starts with our comprehensive questionnaire. We gather critical information about:

- Your investment level
- Primary objectives (wealth building, career change, passive income, diversification, tax savings, family time)
- Desired annual income goals
- Time commitment capabilities (1- 2 hours per day, 2- 4 hours per day, 4- 8 hours per day, or full- time)
- Long- term goals (Becoming a successful entrepreneur, building a business that can run without your 9- 5 hustle, creating a family business your kids can work at, selling your business to fund your retirement.)

The Consultation Process

Once we have your initial information, we conduct detailed interviews to discover:

- Your strengths
- Areas for improvement
- Financial capabilities
- Personal goals and needs
- Leadership style
- Business preferences

This isn't just about matching numbers – it's about understanding who you are and what you want to achieve.

We've seen firsthand that the most successful franchise placements happen when there's alignment between the person's skills, goals, and the franchise system.

The Education Phase

Once we understand your profile, we provide you with a personalized outline of the best franchises for your goals.

But we don't just hand you a list and wish you luck. We guide you through:

- Understanding each franchise's business model
- Evaluating territory and market potential
- Analyzing financial requirements and potential returns
- Understanding day- to -day operations
- Connecting with current franchisees
- Navigating the franchise discovery process

The Commitment to Honesty

Sometimes, the best service we can provide is telling you that franchise ownership isn't the right path.

We'd rather have an honest conversation early than see someone invest in a business that's not right for them.

Our goal isn't to close deals - it's to help people make informed decisions about their future.

The Support System

Throughout the process, you'll receive:

- One- on- one coaching
- Expert guidance
- Direct access to our team
- Support through the entire discovery and decision-making process
- Help evaluating franchise opportunities
- Assistance with the due diligence process

Why Our Approach Works

Our process works because we understand both sides of the equation. We've been in corporate America, we've built and sold a major franchise, and now we own and operate our own franchise. This gives us a unique perspective on what it really takes to succeed in franchising.



The Next Steps

If you're ready to explore franchise ownership, here's how to get started:

- 1. Complete our detailed questionnaire
- 2. Schedule an initial consultation
- 3. Begin the discovery process
- 4. Receive your personalized franchise matches
- 5. Start your due diligence with our guidance
- 6. Make an informed decision about your future

Remember: There's never any obligation or cost for our services. We're here to educate, guide, and support you through what could be one of the most important decisions of your life.

Our mission is to help you determine if franchise ownership is right for you, and if it is, to help you find the perfect match for your goals, skills, and dreams.

Whether you're looking to build an empire or create a family business that can run without you and potentially sell one day for 10X your initial investment, we're here to guide you every step of the way.

Your Next Chapter

After sharing our journey from corporate America to successful franchise ownership and consulting, we want to leave you with some final thoughts and actionable insights that we've gained from our years of experience.

The State of Franchising Today



We're in a unique period in franchising history. We've seen more franchises sold in recent years than ever before.

While this creates tremendous opportunities, it also means you need to be more diligent than ever in your research and selection process.

The market is changing, with trends showing:

- Growing demand for home- based operations
- A shift toward businesses that offer true lifestyle flexibility
- Rising importance of work- life integration

Making Your Decision

As you consider franchise ownership, remember that our role isn't to sell you on buying a franchise. Our mission is to help you make an informed decision about your future. Here's what we know works:

1. Start with a Clear Assessment

- Know your investment capacity
- Define your income goals
- Understand your time availability
- Be honest about your skills and preferences

2. Understand the Reality

- Success demands flexibility for unexpected situations
- Systems and support are crucial

The Path Forward

If you decide to explore franchise ownership, here's what you can expect from working with us:

- A thorough evaluation of your goals and capabilities
- Access to our network of proven franchise opportunities
- Expert guidance throughout the discovery process
- Support in understanding territory and market dynamics
- Help in evaluating franchisor requirements
- Assistance with the due diligence process

It's All About the Right Match

Our own journey has taught us that success in franchising isn't about finding some mythical hands-off business.

It's about finding the right match between your skills, goals, and a proven franchise system.

Whether you're looking to build an empire or create a steady income stream that gives you more time with family, the key is making an informed decision based on real data and experience.

Remember: Just as we took that New Year's Eve drive that changed our lives, you're at the beginning of your own potential journey.

The difference is, you don't have to figure it out alone.

We've helped hundreds of others make this transition successfully, and we're here to help you determine if franchise ownership is the right next step for you.





ABOUT THE AUTHOR - JACK JOHNSON

WHAT I DO: I help corporate executives explore franchise ownership to build generational wealth, diversify their investment portfolio, and gain control of their professional future through customized strategic guidance. Together with my wife, Jill, we draw from our hands-on experience to transform executives into successful business owners.

SERVICES | PROVIDE:

- \bigcirc Personalized franchise opportunity matching
- ♀ Franchise investment assessment & guidance
- 🛸 Franchise ownership education & preparation

WHAT MAKES ME UNIQUE: Having personally built and sold a major franchise system, and now operating our own Pink's Window Services franchise, I bring both franchisor and franchisee perspectives to every client relationship. With over 600 successful franchise placements, Jill and I leverage our comprehensive industry experience to help corporate executives find their perfect entrepreneurial path.

BENEFITS MY CLIENTS REALIZE:

- 🕅 Freedom from corporate constraints
- **Š** Building wealth through business ownership
- Trexible lifestyle with more family time
- © Control over professional destiny

READY TO TALK? <u>Connect with me on LinkedIn</u> or schedule a call here: <u>https://calendly.com/jack-franchiseinsiders</u>

I look forward to connecting with you soon!

